

Stephanie Blanchard

From: Nona Neves-Wilson <nona.wilson@labondlaw.com>
Sent: Friday, April 6, 2018 11:01 AM
To: SBC-Application; Stephanie Blanchard
Subject: RE: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL
Attachments: SBC Professionals Form - 4-6-18.pdf

Stephanie attached is the professionals form.

THANKS!!

“In recognizing the humanity of our fellow beings, we pay ourselves the highest tribute.” Thurgood Marshall

Nona Neves-Wilson
Executive Assistant
Boles, Shafto & Leonard, LLC
318-361-3362

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From: Nona Neves-Wilson
Sent: Monday, April 2, 2018 11:08 AM
To: 'SBC-Application' ; Stephanie Blanchard
Cc: Wesley Shafto ; William (Bill) R. Boles, Jr. ; alex ; Deb Rhodes ; Pamela Mobley ; Jordan, Karen M.
Subject: FW: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

Good Morning Stephanie,

Please see attached responses from the City.

Please let us know if anything additional is required at this time.

THANKS!!

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From: Barbara Featherston [<mailto:Barbara.Featherston@shreveportla.gov>]
Sent: Monday, April 02, 2018 8:47 AM
To: 'Pamela Mobley' <pmobley@rsigroupllc.com>
Cc: William Bradford <William.Bradford@shreveportla.gov>; Sherricka Fields <Sherricka.Fields@shreveportla.gov>; Charles Madden <Charles.Madden@shreveportla.gov>; Alex Washington <alex@washingtonandwells.net>; William (Bill) R. Boles, Jr. <bboles@labondlaw.com>
Subject: RE: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

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From: Pamela Mobley [<mailto:pmobley@rsigroupllc.com>]
Sent: Monday, April 2, 2018 8:44 AM
To: Barbara Featherston
Cc: William Bradford; Sherricka Fields; Charles Madden; Alex Washington; bboles@labondlaw.com
Subject: Fwd: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

Barbara

I apologize I should have followed up last week. We need the answer to the following questions for SBC this morning.

Let me know if I need to forward to someone else. Thanks

Pamela S. Mobley
The RSI Group
(501) 673-4054 office
(501) 791-9234 direct dial
(501) 786-3074 cell
(844) 818-7381 toll free
pmobley@rsigroupllc.com

Begin forwarded message:

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Date: April 2, 2018 at 8:25:00 AM CDT
To: SBC-Application <SBC-Application@treasury.state.la.us>, Wesley Shafto <WShafto@labondlaw.com>
Cc: "William (Bill) R. Boles, Jr." <bboles@labondlaw.com>, alex <alex@washingtonandwells.net>, Deb Rhodes <deb.wvlaw@gmail.com>, "Pamela Mobley" <pmobley@rsigrouppllc.com>, Nona Neves-Wilson <nona.wilson@labondlaw.com>
Subject: RE: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL



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Sent: Tuesday, March 27, 2018 12:22 PM
To: SBC-Application <SBC-Application@treasury.state.la.us>; Wesley Shafto <WShafto@labondlaw.com>
Cc: William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wvlaw@gmail.com>; Pamela Mobley <pmobley@rsigrouppllc.com>; Nona Neves-Wilson <nona.wilson@labondlaw.com>
Subject: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

Upon the initial review of the documentation submitted for the bond application, it has been determined the items listed below are required and must be submitted before the analysis can be completed:

1. When will this phase of the project be completed?
2. What assumptions were made regarding the future gross revenues and O&M expenses?
3. We have used the following information on prior applications for Shreveport:

The City will use several sources to finance improvements to the utility system including those required by the Consent Decree; the primary source being the water and sewer rate increase, which was adopted and implemented in 2013 to be effective through 2022 as follows:

2014 2015 2016 2017 2018 2019 2020 2021 2022

Water 13% 0% 2% 0% 0% 0% 6% 0% 4%
Sewer 55% 14% 14% 9% 7% 7% 6% 2% 2%

Is this info still correct? Is 2022 the final date of rate increases?

If any of the above documentation is submitted electronically, it must be sent via email to SBC-Application@treasury.state.la.us with the application number referenced in the subject line.

It would be beneficial to receive this information as soon as it can be obtained from the entity. Please have this info no later than COB, Thursday, March 29, 2018.

Thanks,
Stephanie Blanchard
225-219-1133

From: Wanda Sittig **On Behalf Of** SBC-Application
Sent: Wednesday, March 21, 2018 11:11 AM
To: Wesley Shafto <WShafto@labondlaw.com>
Cc: SBC-Application <SBC-Application@treasury.state.la.us>; William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wvlaw@gmail.com>; Pamela Mobley <pmobley@rsigrouppllc.com>; Nona Neves-Wilson <nona.wilson@labondlaw.com>
Subject: Submission for 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

We acknowledge receipt of the electronic correspondence dated March 20th requesting Loan application for "**Not Exceeding \$120,000,000 Revenue Bonds (Final Approval), City of Shreveport -**" to be placed on the agenda for approval at the **April 19, 2018 State Bond Commission meeting**. The request has been entered into our tracking system and assigned the SBC number of **L18-094A**. It would be extremely beneficial if all future correspondence and documentation, as well of the payment of any applicable fees, regarding this application reference that SBC number.

As defined in the "Application Requirements" document found on the main SBC page of Treasury's website, the link for which is <http://www.treasury.state.la.us/Home%20Pages/BondCommission.aspx?@Filter=BC2010>, all certified resolutions of the district, municipal/parish governing authority and/or conduit issuer must be included with the initial submission by the specified deadline. In the instance that a copy of the certified resolution is submitted electronically to SBCApplication@treasury.state.la.us the original must be received within 3 business days of the electronic submission. Therefore, the certified resolution must be received in **our office by close of business, March 28th**.

The assigned analyst for this application is Stephanie Blanchard. Once she reviews all documentation submitted for the application, she may discover additional information is needed. If so, she will contact you to provide that information, which must be submitted by the 10 day deadline. That deadline is close of business **(5:00 pm) on April 4th**.

Wanda M. Sittig
State Debt Analyst
Louisiana State Bond Commission
(225) 342-0036

From: Nona Neves-Wilson [<mailto:nona.wilson@labondlaw.com>]
Sent: Wednesday, March 21, 2018 10:35 AM

To: Wanda Sittig <WSittig@treasury.state.la.us>

Cc: SBC-Application <SBC-Application@treasury.state.la.us>; William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wvlaw@gmail.com>; Pamela Mobley <pmobley@rsigrouppllc.com>; Wesley Shafto <WShafto@labondlaw.com>

Subject: RE: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

Good Morning Wanda,

I apologize for the delayed response, for some reason your email went into my spam mail; however, I called and spoke with Stephanie this morning regarding the unaudited financials. Our server wouldn't allow me to email them because the file was too large (even after separating it into two zip folders). I asked Stephanie if I could place it in Dropbox and send her the hyperlink to retrieve it and she was ok with that.

THANKS!!

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From: William (Bill) R. Boles, Jr.

Sent: Wednesday, March 21, 2018 10:31 AM

To: Nona Neves-Wilson <nona.wilson@labondlaw.com>

Subject: FW: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

From: Wanda Sittig [<mailto:WSittig@treasury.state.la.us>] **On Behalf Of** SBC-Application

Sent: Wednesday, March 21, 2018 7:55 AM

To: Nona Neves-Wilson <nona.wilson@labondlaw.com>; SBC-Application <SBC-Application@treasury.state.la.us>

Application@treasury.state.la.us>

Cc: William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; Wesley Shafto <WShafto@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wvlaw@gmail.com>; Pamela Mobley <pmobley@rsigroupllc.com>

Subject: RE: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

Your email indicates the 2017 unaudited is being sent in a separate email; however, I do not see where this was sent. Please send ASAP this morning

*Wanda M. Sittig
State Debt Analyst
Louisiana State Bond Commission
(225) 342-0036*

From: Nona Neves-Wilson [<mailto:nona.wilson@labondlaw.com>]

Sent: Tuesday, March 20, 2018 5:01 PM

To: SBC-Application <SBC-Application@treasury.state.la.us>

Cc: William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; Wesley Shafto <WShafto@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wvlaw@gmail.com>; Pamela Mobley <pmobley@rsigroupllc.com>

Subject: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

On behalf of Bond Counsel,

We respectfully request the attached application be placed on the agenda for the April 19th meeting of the Bond Commission.

In support of this request, attached please find the following documents:

- 1) SBC Application
- 2) Approval Parameters
- 3) Professionals Form
- 4) Bonds Involving Construction
- 5) Financial Disclosure Form (and a separate costs of issuance breakdown)
- 6) Preliminary Resolution (certified copy was provided with the preliminary application)
- 7) Bond Production Report
- 8) 2018 Budget
- 9) Application Fee (being sent via FED EX)
- 10) 2017 Unaudited Financials (due to size will be sent in a separate email as a zip file).
- 11) The City's 2016 Annual Financial Report is available on the Legislative Auditor's Website.

[https://www.la.la.gov/PublicReports.nsf/1BA1C00A0AC5E1FA86258176005CECEC/\\$FILE/000158A3.pdf](https://www.la.la.gov/PublicReports.nsf/1BA1C00A0AC5E1FA86258176005CECEC/$FILE/000158A3.pdf)

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Nona Neves-Wilson
Executive Assistant
Boles, Shafto & Leonard, LLC
1818 Avenue of America
Monroe, LA 71201
Phone 318-361-3362
Fax 318-361-3355

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Stephanie Blanchard

From: Nona Neves-Wilson <nona.wilson@labondlaw.com>
Sent: Tuesday, April 3, 2018 11:44 AM
To: SBC-Application
Cc: Wesley Shafto; William (Bill) R. Boles, Jr.; alex; Deb Rhodes; Pamela Mobley; Jordan, Karen M.
Subject: RE: Additional Info - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

Per the timeline we expect the rating on or about May 8th.

THANKS!!

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From: Stephanie Blanchard <SBlanchard@treasury.state.la.us> **On Behalf Of** SBC-Application
Sent: Tuesday, April 3, 2018 11:38 AM
To: Nona Neves-Wilson <nona.wilson@labondlaw.com>; SBC-Application <SBC-Application@treasury.state.la.us>
Cc: Wesley Shafto <WShafto@labondlaw.com>; William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wwlaw@gmail.com>; Pamela Mobley <pmobley@rsigroupllc.com>; Jordan, Karen M. <karen.jordan@dentons.com>
Subject: RE: Additional info needed - 04/19/18 SBC Meeting - App #L18-094A - City of Shreveport - FINAL

Hi Wes,

If the bonds are being rated, could you tell me when this will occur? Thanks!

From: Nona Neves-Wilson [<mailto:nona.wilson@labondlaw.com>]

Sent: Monday, April 2, 2018 11:08 AM

To: SBC-Application <SBC-Application@treasury.state.la.us>; Stephanie Blanchard <sblanchard@treasury.state.la.us>

Cc: Wesley Shafto <WShafto@labondlaw.com>; William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wvlaw@gmail.com>; Pamela Mobley <pmobley@rsigroupllc.com>; Jordan, Karen M. <karen.jordan@dentons.com>

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	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
<u>Water</u>	13%	0%	2%	0%	0%	0%	6%	0%	4%
<u>Sewer</u>	55%	14%	14%	9%	7%	7%	6%	2%	2%

Is this info still correct? Is 2022 the final date of rate increases?

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Subject: RE: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

Good Morning Wanda,

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Subject: RE: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

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State Debt Analyst
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(225) 342-0036*

From: Nona Neves-Wilson [<mailto:nona.wilson@labondlaw.com>]
Sent: Tuesday, March 20, 2018 5:01 PM

To: SBC-Application <SBC-Application@treasury.state.la.us>

Cc: William (Bill) R. Boles, Jr. <bboles@labondlaw.com>; Wesley Shafto <WShafto@labondlaw.com>; alex <alex@washingtonandwells.net>; Deb Rhodes <deb.wwwlaw@gmail.com>; Pamela Mobley <pmobley@rsigroupllc.com>

Subject: Shreveport Water & Sewer Revenue Bonds, NTE \$120M, in one or more series - SBC App #L18-094

On behalf of Bond Counsel,

We respectfully request the attached application be placed on the agenda for the April 19th meeting of the Bond Commission.

In support of this request, attached please find the following documents:

- 1) SBC Application
- 2) Approval Parameters
- 3) Professionals Form
- 4) Bonds Involving Construction
- 5) Financial Disclosure Form (and a separate costs of issuance breakdown)
- 6) Preliminary Resolution (certified copy was provided with the preliminary application)
- 7) Bond Production Report
- 8) 2018 Budget
- 9) Application Fee (being sent via FED EX)
- 10) 2017 Unaudited Financials (due to size will be sent in a separate email as a zip file).
- 11) The City's 2016 Annual Financial Report is available on the Legislative Auditor's Website.

[https://www.la.la.gov/PublicReports.nsf/1BA1C00A0AC5E1FA86258176005CECEC/\\$FILE/000158A3.pdf](https://www.la.la.gov/PublicReports.nsf/1BA1C00A0AC5E1FA86258176005CECEC/$FILE/000158A3.pdf)

THANKS!!

“In recognizing the humanity of our fellow beings, we pay ourselves the highest tribute.” Thurgood Marshall

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