



**LOUISIANA STATE BOND COMMISSION
FINANCIAL DISCLOSURE FORM**

SBC002
Rev 12/01/12

Entity / Project: City of Shreveport, State of Louisiana
Debt Instrument: Water and Sewer Bonds, in one or more series

SBC Tracking #:
Amount: \$120,000,000

Firm / Vendor Name	Paid From Proceeds	COMPLETE WITH APPLICATION SUBMISSION ESTIMATED			COMPLETE WITH POST CLOSING FORM ACTUAL			VARIANCE		>10% CR # *
		Fees	Expenses	Total	Fees	Expenses	Total	\$	%	
ISSUANCE COSTS										
Legal										
Bond Counsel	The Boles Law Firm	Y	67,950	3,500	71,450			0	-71,450	-100.0%
Co-Bond Counsel	Jacqueline Scott, Esq	Y	67,950	3,500	71,450			0	-71,450	-100.0%
Issuer Counsel					0			0	0	0.0%
Underwriter Counsel	West & Associates LLP	Y	42,500		42,500			0	-42,500	-100.0%
Co-Underwriter Counsel	Washington & Wells Law Firm	Y	42,500		42,500			0	-42,500	-100.0%
Preparation of Blue Sky Memo					0			0	0	0.0%
Preparation of Official Statements					0			0	0	0.0%
Disclosure Counsel	The Hardwick Law Firm	Y	68,000	4,000	72,000					
Co-Disclosure Counsel	Joshua K. Williams, Esq	Y	17,000	1,000	18,000					
Tax Counsel					0			0	0	0.0%
Trustee Counsel					0			0	0	0.0%
Escrow Trustee Counsel	TBD	Y	7,500		7,500			0	-7,500	-100.0%
					0			0	0	0.0%
Total Legal			313,400	12,000	325,400	0	0	0	-325,400	-100.0%
Underwriting										
Sales Commission					0			0	0	0.0%
Management		Y	35,000		35,000			0	-35,000	-100.0%
MSRP / CUSIP / PSA		Y	582		582			0	-582	-100.0%
Takedown (Siebert Brandford Shank /		Y	594,506	26,666	621,172			0	-621,172	-100.0%
Day Loan			3,333		3,333			0	-3,333	-100.0%
Placement Fee					0			0	0	0.0%
					0			0	0	0.0%
Total Underwriting			633,422	26,666	660,087	0	0	0	-660,087	-100.0%

*Post Closing - Variances of 10% or More
CR# Justification

SCHEDULE D
To Escrow Deposit Agreement

COSTS OF ISSUANCE
(fees set out on a "not to exceed" basis)

Cost of Issuance	\$/1000	Amount
Bond Counsel (Adams and Reese LLP)	1.72236	35,825.00
Co-Bond Counsel (Washington & Wells Law Firm)	1.72236	35,825.00
Issuer Counsel (LCDA Counsel)	0.36058	7,500.00
Underwriter Counsel (Dentons)	2.18750	45,500.00
Co-Underwriter Counsel (Jacqueline Scott, Esq.)	0.93750	19,500.00
Disclosure Counsel (The Hardwick Law Firm)	0.96154	20,000.00
Co-Disclosure Counsel (Joshua K. Williams, Esq.)	0.88942	18,500.00
Trustee Counsel	0.36058	7,500.00
Publishing / Advertising (The Shreveport Times)	0.16827	3,500.00
Rating Agency (S&P)	1.15385	24,000.00
Bond Commission (State Bond Commission)	0.62620	13,025.00
Financial Advisor (The RSI Group)	1.86298	38,750.00
Escrow Trustee	0.24038	5,000.00
Paying Agent (Regions Bank)	0.36058	7,500.00
Printing of POS & OS (Ideal)	0.38462	8,000.00
Verification Agent (Grant Thornton LLP)	0.31250	6,500.00
Miscellaneous	0.72115	15,000.00
	14.97236	311,425.00



**LOUISIANA STATE BOND COMMISSION
FINANCIAL DISCLOSURE FORM**

SBC002
Rev 12/01/12

Entity / Project: City of Shreveport, State of Louisiana
Debt Instrument: Water and Sewer Revenue Bonds, Series 2016B and 2016C

SBC Tracking #: L16-308
Amount: \$108,420,000

Firm / Vendor Name	Paid From Proceeds	COMPLETE WITH APPLICATION SUBMISSION ESTIMATED			COMPLETE WITH POST CLOSING FORM ACTUAL			VARIANCE		>10% CR # *
		Fees	Expenses	Total	Fees	Expenses	Total	\$	%	
ISSUANCE COSTS										
Legal										
Bond Counsel	Adams and Reese LLP	Y	67,950	3,500	71,450	67,950	3,500	71,450	0	0.0%
Co-Bond Counsel	Washington & Wells Law Firm	Y	67,950	3,500	71,450	67,950	3,500	71,450	0	0.0%
Issuer Counsel					0			0	0	0.0%
Underwriter Counsel	Dentons	Y	66,500		66,500	66,500		66,500	0	0.0%
Co-Underwriter Counsel	Jacqueline Scott, Esq.	Y	28,500		28,500	28,500		28,500	0	0.0%
Preparation of Blue Sky Memo					0			0	0	0.0%
Preparation of Official Statements					0			0	0	0.0%
Disclosure Counsel	The Hardwick Law Firm	Y	17,500	2,500	20,000	17,500	2,500	20,000	0	0.0%
Co-Disclosure Counsel	Joshua K. Williams, Esq.	Y	17,500	1,000	18,500	17,500	1,000	18,500	0	0.0%
Tax Counsel					0			0	0	0.0%
Trustee Counsel					0			0	0	0.0%
Escrow Trustee Counsel					0			0	0	0.0%
Total Legal			265,900	10,500	276,400	265,900	10,500	276,400	0	0.0%
Underwriting										
Sales Commission					0			0	0	0.0%
Management	Siebert Cisneros Shank	Y	35,000		35,000	35,000		35,000	0	0.0%
MSRP / CUSIP / PSA	CUSIP & DTC	Y	702		702	2,703		2,703	2,001	285.0%
Takedown (Siebert Cisneros Shank)	Siebert Cisneros Shank	Y	598,500	15,000	613,500	527,488		527,488	-86,013	-14.0%
Day Loan	Siebert Cisneros Shank		4,535		4,535	3,200		3,200	-1,335	-29.4%
Placement Fee					0			0	0	0.0%
Misc.	Dalcomp, Calnet, IPREO, Mis				0	11,417		11,417	11,417	11416.7%
Total Underwriting			638,737	15,000	653,737	579,807	0	579,807	-73,930	-11.3%

***Post Closing - Variances of 10% or More**
CR# Justification

6.08

\$55,975,000
WATER AND SEWER
REVENUE BONDS,
SERIES 2017A

\$35,840,000
WATER AND SEWER
REVENUE BONDS,
JUNIOR LIEN SERIES 2017B

OF THE
CITY OF SHREVEPORT, STATE OF LOUISIANA

Regions Bank, as Paying Agent
400 Convention St., 9th Floor
Baton Rouge, Louisiana 70802

I, the undersigned Director of Finance of the City of Shreveport, State of Louisiana (the "City"), having supervision under Section 10.02(q) of the City's Home Rule charter over the delivery of the City's bonds, do hereby authorize Regions Bank, as Paying Agent for the above-referenced bonds, to pay the following costs of issuance from proceeds of said bonds:

	Series 2017A	Series 2017B	Total
Adams and Reese LLP (Co-Bond Counsel)	\$ 39,593.52	\$ 25,356.48	\$ 64,950.00
Washington & Wells (Co-Bond Counsel)	39,593.52	25,356.48	64,950.00
Joshua K. Williams (Disclosure Counsel)	19,203.97	12,296.03	31,500.00
City of Shreveport (Publications Reimbursement)	3,962.72	2,537.28	6,500.00
Rating Agencies	91,447.48	58,552.52	150,000.00
State Bond Commission (Closing Fee)	23,660.51	15,149.49	38,810.00
The RSI Group, LLC (Financial Advisor)	105,164.60	67,335.40	172,500.00
Regions Bank (Paying Agent)	4,572.37	2,927.63	7,500.00
Printing of POS/OS	4,877.20	3,122.80	8,000.00

CITY OF SHREVEPORT,
STATE OF LOUISIANA

Charles J. M. ...

Director of Finance

(SEAL)

**STATE BOND COMMISSION
FEE COMPARISON WORKSHEET**

Agenda Item # 6

	Firm/Vendor	Paid From Proceeds Y / N	\$50,000,000 L17-426 Caddo Parish, City of Shreveport Refunding Bonds December 14, 2017		\$65,000,000 L16-270 Orleans Parish, City of New Orleans Refunding Bonds August 18, 2016	
			\$ Amount	\$ Per Bond	\$ Amount	\$ Per Bond
ISSUANCE COSTS						
Legal						
Bond Counsel	Adams & Reese LLP	Y	45,200	0.90	66,523	1.02
Co-Bond Counsel	Washington & Wells Law Firm	Y	45,200	0.90	33,128	0.51
Issuer Counsel				0.00	25,000	0.38
Co-Underwriter Counsel				0.00		0.00
Preparation of Official Statements				0.00	15,000	0.23
Disclosure Counsel	Joshua K. Williams, Esq.	Y	32,500	0.65		0.00
Purchaser Counsel				0.00		0.00
Trustee Counsel	TBD	Y	7,500	0.15		0.00
Escrow Trustee Counsel				0.00		0.00
Total Legal			130,400	2.61	139,651	2.15
Underwriting						
Sales Commission				0.00	300,000	4.62
Management Fees	Loop Capital	Y	10,066	0.20		0.00
MSRP/CUSIP/PSA		Y	5,000	0.10		0.00
Takedown		Y	244,073	4.88		0.00
Day Loan		Y	10,000	0.20		0.00
Underwriter's Counsel	Dentons/Jacqueline Scott	Y	65,250	1.31	75,000	1.15
Total Underwriting			334,389	6.69	375,000	5.77
Credit Enhancement						
Bond Insurance	TBD	Y	205,000	4.10	420,000	6.46
Letter of Credit				0.00		0.00
Surety				0.00		0.00
Total Credit Enhancement			205,000	4.10	420,000	6.46
Other						
Publishing/Advertising	Shreveport Times	TBD	2,500	0.05	5,000	0.08
Rating Agency(s)	Moody's and S&P	Y	75,000	1.50	100,000	1.54
Insurance				0.00		0.00
Bond Commission	SBC	Y	24,275	0.49	29,525	0.45
Issuer Financing				0.00		0.00
Municipal Advisor	The RSI Group	Y	72,250	1.45	97,650	1.50
Trustee				0.00		0.00
Escrow Trustee	Regions Bank	Y	5,000	0.10	2,500	0.04
Paying Agent	Regions Bank	Y	7,500	0.15	1,000	0.02
Feasibility Consultants				0.00		0.00
Other Consultants				0.00		0.00
Printing of POS & OS	I-DEAL	Y	8,000	0.16	5,000	0.08
Escrow Bidding Agent	Springsted Investment Advisors	Y	18,000	0.36	3,000	0.05
Scanning Transcript to CD				0.00	3,000	0.05
Escrow Structuring				0.00	20,000	0.31
Cash Flow Verification	Grant Thornton LLP	Y	5,000	0.10		0.00
Other				0.00		0.00
Total Other			217,525	4.35	266,675	4.10
TOTAL ISSUANCE COSTS			887,314	17.75	1,201,326	18.48

**STATE BOND COMMISSION
FEE COMPARISON WORKSHEET**

Agenda Item # 7

Firm/Vendor	Paid From Proceeds	Y / N	\$120,000,000 L18-094 Caddo Parish, City of Shreveport Revenue Bonds (Preliminary) March 15, 2018		\$23,000,000 L17-362 St. Tammany Parish, City of Slidell Revenue Bonds October 19, 2017	
			\$ Amount	\$ Per Bond	\$ Amount	\$ Per Bond
ISSUANCE COSTS						
Legal						
Bond Counsel *	Boles Shafto & Leonard	Y	63,950	0.53	90,150	3.92
Co-Bond Counsel *	Washington & Wells Law Firm	Y	125,850	1.05		0.00
Issuer Counsel				0.00		0.00
Underwriter Counsel	Dentons	Y	42,500	0.35		0.00
Underwriter Co-Counsel	Jacqueline Scott, Esq.	Y	42,500	0.35		0.00
Preparation of Blue Sky Memo				0.00		0.00
Preparation of Official Statements				0.00		0.00
Disclosure Counsel	Joshua K. Williams & Associates	Y	31,500	0.26		0.00
Disclosure Repository	DAC Bond	Y	2,500	0.02		0.00
DEQ Counsel	Adams & Reese	Y	71,500	0.60	32,351	1.41
Total Legal			380,300	3.17	122,501	5.33
Underwriting						
Sales Commission				0.00		0.00
Management Fees	UBS Financial Services	Y	20,000	0.17		0.00
MSRP/CUSIP/PSA		Y	5,000	0.04		0.00
Takedown		Y	480,000	4.00		0.00
Day Loan		Y	4,535	0.04		0.00
Placement Fee				0.00		0.00
Total Underwriting			509,535	4.25	0	0.00
Credit Enhancement						
Bond Insurance	TBD	Y	525,000	4.38		0.00
Letter of Credit				0.00		0.00
Surety	TBD	Y	250,000	2.08		0.00
Total Credit Enhancement			775,000	6.46	0	0.00
Other						
Publishing/Advertising	The Shreveport Times	Y	5,000	0.04	5,000	0.22
Rating Agency(s)	S&P/Moody's	Y	150,000	1.25		0.00
Insurance				0.00		0.00
Bond Commission *	SBC	Y	52,550	0.44	12,525	0.54
Issuer Financing				0.00		0.00
Municipal Advisor	The RSI Group	Y	184,250	1.54	64,688	2.81
Trustee				0.00		0.00
Escrow Trustee				0.00		0.00
Paying Agent	Regions Bank	Y	7,500	0.06	2,000	0.09
Feasibility Consultants				0.00		0.00
Other Consultants				0.00		0.00
Printing of POS & OS	Ideal	Y	8,000	0.07		0.00
Account Verification				0.00		0.00
Escrow Verification				0.00		0.00
Miscellaneous	TBD	Y	15,000	0.13		0.00
Total Other			422,300	3.52	84,213	3.66
TOTAL ISSUANCE COSTS			2,087,135	17.39	206,714	8.99

* Bond Counsel and SBC fees are based on 2 issuances (\$100,000,000 and \$20,000,000)