



**LOUISIANA STATE BOND COMMISSION
FINANCIAL DISCLOSURE FORM**

SBC002
Rev 12/01/12

Entity / Project: City of Shreveport, State of Louisiana
Debt Instrument: Water and Sewer Revenue Bonds, Series 2016B and 2016C

SBC Tracking #: L16-308
Amount: \$108,420,000

| Firm / Vendor Name | Paid From Proceeds | COMPLETE WITH APPLICATION SUBMISSION ESTIMATED | | | COMPLETE WITH POST CLOSING FORM ACTUAL | | | VARIANCE | | >10% CR # * |
|------------------------------------|-----------------------------|--|----------------|---------------|--|----------------|---------------|----------------|----------------|---------------|
| | | Fees | Expenses | Total | Fees | Expenses | Total | \$ | % | |
| ISSUANCE COSTS | | | | | | | | | | |
| Legal | | | | | | | | | | |
| Bond Counsel | Adams and Reese LLP | Y | 67,950 | 3,500 | 71,450 | 67,950 | 3,500 | 71,450 | 0 | 0.0% |
| Co-Bond Counsel | Washington & Wells Law Firm | Y | 67,950 | 3,500 | 71,450 | 67,950 | 3,500 | 71,450 | 0 | 0.0% |
| Issuer Counsel | | | | | 0 | | | 0 | 0 | 0.0% |
| Underwriter Counsel | Dentons | Y | 66,500 | | 66,500 | 66,500 | | 66,500 | 0 | 0.0% |
| Co-Underwriter Counsel | Jacqueline Scott, Esq. | Y | 28,500 | | 28,500 | 28,500 | | 28,500 | 0 | 0.0% |
| Preparation of Blue Sky Memo | | | | | 0 | | | 0 | 0 | 0.0% |
| Preparation of Official Statements | | | | | 0 | | | 0 | 0 | 0.0% |
| Disclosure Counsel | The Hardwick Law Firm | Y | 17,500 | 2,500 | 20,000 | 17,500 | 2,500 | 20,000 | 0 | 0.0% |
| Co-Disclosure Counsel | Joshua K. Williams, Esq. | Y | 17,500 | 1,000 | 18,500 | 17,500 | 1,000 | 18,500 | 0 | 0.0% |
| Tax Counsel | | | | | 0 | | | 0 | 0 | 0.0% |
| Trustee Counsel | | | | | 0 | | | 0 | 0 | 0.0% |
| Escrow Trustee Counsel | | | | | 0 | | | 0 | 0 | 0.0% |
| Total Legal | | | 265,900 | 10,500 | 276,400 | 265,900 | 10,500 | 276,400 | 0 | 0.0% |
| Underwriting | | | | | | | | | | |
| Sales Commission | | | | | 0 | | | 0 | 0 | 0.0% |
| Management | Siebert Cisneros Shank | Y | 35,000 | | 35,000 | 35,000 | | 35,000 | 0 | 0.0% |
| MSRP / CUSIP / PSA | CUSIP & DTC | Y | 702 | | 702 | 2,703 | | 2,703 | 2,001 | 285.0% |
| Takedown (Siebert Cisneros Shank) | Siebert Cisneros Shank | Y | 598,500 | 15,000 | 613,500 | 527,488 | | 527,488 | -86,013 | -14.0% |
| Day Loan | Siebert Cisneros Shank | | 4,535 | | 4,535 | 3,200 | | 3,200 | -1,335 | -29.4% |
| Placement Fee | | | | | 0 | | | 0 | 0 | 0.0% |
| Misc. | Dalcomp, Calnet, IPREO, Mis | | | | 0 | 11,417 | | 11,417 | 11,417 | 11416.7% |
| Total Underwriting | | | 638,737 | 15,000 | 653,737 | 579,807 | 0 | 579,807 | -73,930 | -11.3% |

*Post Closing - Variances of 10% or More
CR# Justification