

SCHEDULE D
To Escrow Deposit Agreement

COSTS OF ISSUANCE
(fees set out on a "not to exceed" basis)

Cost of Issuance	\$/1000	Amount
Bond Counsel (Adams and Reese LLP)	1.72236	35,825.00
Co-Bond Counsel (Washington & Wells Law Firm)	1.72236	35,825.00
Issuer Counsel (LCDA Counsel)	0.36058	7,500.00
Underwriter Counsel (Dentons)	2.18750	45,500.00
Co-Underwriter Counsel (Jacqueline Scott, Esq.)	0.93750	19,500.00
Disclosure Counsel (The Hardwick Law Firm)	0.96154	20,000.00
Co-Disclosure Counsel (Joshua K. Williams, Esq.)	0.88942	18,500.00
Trustee Counsel	0.36058	7,500.00
Publishing / Advertising (The Shreveport Times)	0.16827	3,500.00
Rating Agency (S&P)	1.15385	24,000.00
Bond Commission (State Bond Commission)	0.62620	13,025.00
Financial Advisor (The RSI Group)	1.86298	38,750.00
Escrow Trustee	0.24038	5,000.00
Paying Agent (Regions Bank)	0.36058	7,500.00
Printing of POS & OS (Ideal)	0.38462	8,000.00
Verification Agent (Grant Thornton LLP)	0.31250	6,500.00
Miscellaneous	0.72115	15,000.00
	14.97236	311,425.00