

SCHEDULE "I"

\$23,620,000

**CITY OF SHREVEPORT, STATE OF LOUISIANA
TAXABLE REVENUE AND REFUNDING BONDS, SERIES 2015A
(SHREVEPORT AIRPORT SYSTEM – TERMINAL PROJECT)**

\$11,300,000

**CITY OF SHREVEPORT, STATE OF LOUISIANA
TAXABLE PFC REVENUE AND REFUNDING BONDS, SERIES 2015B
(SHREVEPORT AIRPORT SYSTEM – PFC PROJECT)**

COSTS OF ISSUANCE

INVOICES ATTACHED

The Boles Law Firm, APC - Bond Counsel Fee and Expenses	\$36,045.00
Washington & Wells, LLC – Co-Bond Counsel Fees and Expenses	\$36,045.00
Dentons -Underwriters Counsel	\$43,303.00
West & Associates, LLC - Co-Underwriter Counsel	\$28,870.00
Hardwick Law Firm, LLC – Disclosure Counsel	\$30,000.00
Jacqueline Scott & Associates - Co-Disclosure Counsel	\$30,000.00
Regions Bank - Paying Agent Origination and First Annual Fee	\$5,000.00
Regions Bank –Escrow Agent Fee	\$5,000.00
Grant Thornton – Verification Agent	\$6,500.00
TMG Consultants - Airport Consultant	\$20,000.00
TKG & Associates LLC- Municipal Advisory Fee and Expenses	\$97,500.00
Standard & Poor’s - Rating Agency Fees	\$28,000.00
Ipreo (aka I-Deal, LLC)	\$5,000.00
Louisiana State Bond Commission Fee	\$17,489.00
Assured Guaranty Municipal Corp. - Bond Insurance and Reserve Surety Fee	\$268,614.10
<u>Total</u>	<u>\$657,366.10</u>